

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

CASE NAME: Humble Surgical Hospital, et al.
CASE NUMBER: 17-31078-H2-11

PETITION DATE: February 24, 2017

MONTHLY OPERATING REPORT SUMMARY FOR MARCH 2017 [1]

Debtor	Humble Surgical Hospital, LLC	Humble Surgical Holdings, LLC	K&S Consulting ASC, LP	K&S Consulting Management, LLC
REVENUES (MOR-6)	467,773.77	0.00	0.00	0.00
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	-1,528,793.55	0.00	0.00	0.00
NET INCOME (LOSS) (MOR-6)	-1,528,793.55	0.00	0.00	0.00
PAYMENTS TO INSIDERS (MOR-9)	21,167.08	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-7)	1,514,541.60	0.00	0.00	0.00

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE			EXP. DATE
DIRECTOR AND OFFICER LIABILITY	YES (X) NO ()		12/20/2017
EMPLOYMENT PRACTICE LIABILITY	YES (X) NO ()		12/20/2017
PROFESSIONAL LIABILITY	YES (X) NO ()		8/18/2017
GENERAL LIABILITY	YES (X) NO ()		8/18/2017
CONTRACTUAL AND EMPLOYERS LIABILITY	YES (X) NO ()		8/17/2017
PROPERTY	YES (X) NO ()		8/18/2017
ADDITIONAL PROPERTY	YES (X) NO ()		8/18/2017

CIRCLE ONE

Are all accounts receivable being collected within terms? ☒ Yes ☐ No

Are all post-petition liabilities, including taxes, being paid within terms? ☒ Yes ☐ No

Have any pre-petition liabilities been paid? ☒ Yes ☐ No

If so, describe: Items included in Interim Cash Collateral Order were paid.

Are all funds received being deposited into DIP bank accounts? ☒ Yes ☐ No

Were any assets disposed of outside the normal course of business? ☒ Yes ☐ No

If so, describe: _____

Are all U.S. Trustee Quarterly Fee Payments current? ☒ Yes ☐ No

What is the status of your Plan of Reorganization? N/A

ATTORNEY NAME: John Sparacino
FIRM NAME: Vorys, Sater, Seymour and Pease, LLP
ADDRESS: 700 Louisiana Street, Suite 4100
CITY, STATE, ZIP: Houston, TX 77002
TELEPHONE/FAX: (713) 588-7038

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR) consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED X /s/ Robert E. Ogle **TITLE:** Chapter 11 Trustee
(ORIGINAL SIGNATURE)

Robert E. Ogle April 20, 2017
(PRINT NAME OF SIGNATORY) DATE

***General Note: This document has been filed by Robert E. Ogle, the Chapter 11 Trustee (the "Trustee"). The Trustee's signature on this document should, in no way, be considered a testament to the truth or validity of the information contained herein. The Trustee has created this document solely based on the information available to him in his capacity as the Trustee of Humble Surgical Hospital, LLC et al. The Trustee has taken great care to verify the information to the extent feasible, however, the Trustee could not, and cannot verify all information contained herein. Creditors and parties in interest are cautioned to NOT RELY on the information contained in these documents.**

Notes:

[1] All Debtors filed at beginning of day February 24, 2017. This period includes February 24, 2017- March 31, 2017.

MOR-1

CASE NAME: Humble Surgical Hospital, et al.CASE NUMBER: 17-31078-H2-11**COMPARATIVE BALANCE SHEETS**

ASSETS	Humble Surgical Hospital, LLC	Humble Surgical Holdings, LLC	K&S Consulting ASC, LP	K&S Consulting Management, LLC
	As of 3/31/2017	As of 3/31/2017	As of 3/31/2017	As of 3/31/2017
CURRENT ASSETS				
Cash	\$3,025,102.67	\$0.00	\$0.00	\$0.00
Accounts Receivable, Net [1]	12,229,609.73	0.00	0.00	0.00
Inventory: Lower of Cost or Market [2]	123,249.79	0.00	0.00	0.00
Prepaid Expenses [3]	664,284.29	0.00	0.00	0.00
Investments	0.00	0.00	0.00	0.00
Other: Note Receivable-Dr. Sofola	200,000.00	0.00	0.00	0.00
TOTAL CURRENT ASSETS	16,242,246.48	0.00	0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST	9,582,421.79	0.00	0.00	0.00
Less Accumulated Depreciation [4]	7,251,759.97	0.00	0.00	0.00
NET BOOK VALUE OF PP & E	2,330,661.82	0.00	0.00	0.00
OTHER ASSETS				
1	0.00	0.00	0.00	0.00
2	0.00	0.00	0.00	0.00
3	0.00	0.00	0.00	0.00
TOTAL ASSETS	\$18,572,908.30	\$0.00	\$0.00	\$0.00

Notes:

[1] - This calculation represents Net Patient Service Revenue ("NPSR") Accounts Receivable ("A/R"). Instead of using Gross Patient Service Revenue A/R (gross unpaid charges), it is more accurate to use an estimate of uncollected expected revenue. In order to calculate this, the general methodology was to apply total known collections to total expected collections. For the two biggest payors (United Healthcare and BCBS), we calculated the average reimbursement percentage per lab over a set timeframe. We then applied that percentage, for each lab, to total its respective gross charges between October 1, 2016 and January 31, 2017. We therefore derived total expected NPSR for each of the labs for that period. We then added an estimate for total lab charges through March 31, 2017, based on an approximation of lab reimbursement from queries performed on Omnia's billing software, AdvantX. Against that, we deducted total payments received for all lab work. The amount remaining was uncollected NPSR A/R.

[2] - Inventory was valued as of 12/31/2016 as shown in Schedule A/B. Current Amount not known at this time.

[3] - Deposits and Prepayments were valued as of 12/31/2016 as shown in Schedule A/B. Current Amount not known at this time.

[4] -In a schedule provided by Omnia, Accumulated Depreciation was calculated in monthly amounts through December 31, 2016. The depreciation through March 31, 2017 has been calculated by the Claro Group.

MOR-2

CASE NAME: Humble Surgical Hospital, et al.CASE NUMBER: 17-31078-H2-11**COMPARATIVE BALANCE SHEETS**

LIABILITIES & OWNER'S EQUITY	Humble Surgical Hospital, LLC As of 3/31/2017	Humble Surgical Holdings, LLC As of 3/31/2017	K&S Consulting ASC, LP As of 3/31/2017	K&S Consulting Management, LLC As of 3/31/2017
LIABILITIES				
POST-PETITION LIABILITIES(MOR-4)	\$410,832.05	\$0.00	\$0.00	\$0.00
PRE-PETITION LIABILITIES				
Notes Payable - Secured	4,196,632.45	0.00	0.00	0.00
Priority Debt	44,593.09	0.00	0.00	0.00
Federal Income Tax [1]	161,822.00	0.00	0.00	0.00
FICA/Withholding [2]	1,457,588.00	0.00	0.00	0.00
Unsecured Debt	62,071,750.27	4,081,305.84	4,445,577.32	4,270,577.32
Other	0.00	0.00	0.00	0.00
TOTAL PRE-PETITION LIABILITIES	67,932,385.81	4,081,305.84	4,445,577.32	4,270,577.32
TOTAL LIABILITIES	68,343,217.86	4,081,305.84	4,445,577.32	4,270,577.32
OWNER'S EQUITY (DEFICIT)				
PREFERRED STOCK	0.00	0.00	0.00	0.00
COMMON STOCK	0.00	0.00	0.00	0.00
ADDITIONAL PAID-IN CAPITAL	0.00	0.00	0.00	0.00
MARKET VALUE ADJUSTMENT	0.00	0.00	0.00	0.00
RETAINED EARNINGS: Filing Date	0.00	0.00	0.00	0.00
RETAINED EARNINGS: Post Filing Date	0.00	0.00	0.00	0.00
TOTAL OWNER'S EQUITY (NET WORTH)	-49,770,309.56	-4,081,305.84	-4,445,577.32	-4,270,577.32
TOTAL LIABILITIES & OWNERS EQUITY	\$18,572,908.30	\$0.00	\$0.00	\$0.00

MOR-3

Revised 07/01/98

Notes:

[1] - Federal Income Tax per Accrued Expenses - Taxes from Pro Forma Balance Sheet 2/23/2017.

[2] - FICA/Withholdings per Payroll Accrued Employee Tax from Pro Forma Balance Sheet 2/23/2017.

CASE NAME: Humble Surgical Hospital, et al.
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SCHEDULE OF POST-PETITION LIABILITIES

	Humble Surgical Hospital, LLC 2/24/17- 3/31/2017	Humble Surgical Holdings, LLC 2/24/17- 3/31/2017	K&S Consulting ASC, LP 2/24/17- 3/31/2017	K&S Consulting Management, LLC 2/24/17- 3/31/2017
TRADE ACCOUNTS PAYABLE	\$0.00	\$0.00	\$0.00	\$0.00
TAX PAYABLE				
Federal Payroll Taxes	0.00	0.00	0.00	0.00
State Payroll Taxes	0.00	0.00	0.00	0.00
Employment Taxes	39,933.49	0.00	0.00	0.00
Federal Unemployment	42.99	0.00	0.00	0.00
Texas Unemployment	157.18	0.00	0.00	0.00
Ad Valorem Taxes	0.00	0.00	0.00	0.00
Other Taxes	0.00	0.00	0.00	0.00
TOTAL TAXES PAYABLE	40,133.66	0.00	0.00	0.00
SECURED DEBT POST-PETITION	0.00	0.00	0.00	0.00
ACCRUED INTEREST PAYABLE	18,879.84	0.00	0.00	0.00
ACCRUED PROFESSIONAL FEES [1]	351,818.55	0.00	0.00	0.00
OTHER ACCRUED LIABILITIES				
1.	0.00	0.00	0.00	0.00
2.	0.00	0.00	0.00	0.00
3.	0.00	0.00	0.00	0.00
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$410,832.05	\$0.00	\$0.00	\$0.00

MOR-4

Revised 07/01/98

Notes:

[1] Professional Fees include Vorys (\$162K), The Claro Group (\$181K), and Patient Care Ombudsman (\$9K).

CASE NAME: Humble Surgical Hospital, et al.
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Humble Surgical Hospital, LLC
March 2017 [1]
AGING OF POST-PETITION LIABILITIES

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	PAYROLL TAXES & UNEMPLOYMENT	STATE TAXES	AD VALOREM, TAXES	PROFESSIONAL FEES [2]
0-30	\$391,952.21	\$0.00	\$0.00	\$40,133.66	\$0.00	\$0.00	\$351,818.55
31-60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
61-90	0.00	0.00	0.00	0.00	0.00	0.00	0.00
91+	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	391,952.21	0.00	0.00	40,133.66	0.00	0.00	351,818.55

Humble Surgical Holdings, LLC
March 2017 [1]
AGING OF POST-PETITION LIABILITIES

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	PAYROLL TAXES & UNEMPLOYMENT	STATE TAXES	AD VALOREM, TAXES	PROFESSIONAL FEES
0-30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
31-60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
61-90	0.00	0.00	0.00	0.00	0.00	0.00	0.00
91+	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00

K & S Consulting ASC, LP
March 2017 [1]
AGING OF POST-PETITION LIABILITIES

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	PAYROLL TAXES & UNEMPLOYMENT	STATE TAXES	AD VALOREM, TAXES	PROFESSIONAL FEES
0-30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
31-60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
61-90	0.00	0.00	0.00	0.00	0.00	0.00	0.00
91+	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00

K & S Consulting Management, LLC
March 2017 [1]
AGING OF POST-PETITION LIABILITIES

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	PAYROLL TAXES & UNEMPLOYMENT	STATE TAXES	AD VALOREM, TAXES	PROFESSIONAL FEES
0-30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
31-60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
61-90	0.00	0.00	0.00	0.00	0.00	0.00	0.00
91+	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00

AGING OF ACCOUNTS RECEIVABLE

	Humble Surgical Hospital, LLC 3/31/2017 [1]	Humble Surgical Holdings, LLC 3/31/2017 [1]	K&S Consulting ASC, LP 3/31/2017 [1]	K&S Consulting Management, LLC 3/31/2017 [1]
0-30 DAYS	\$0.00	\$0.00	\$0.00	\$0.00
31-60 DAYS	0.00	0.00	0.00	0.00
61-90 DAYS	0.00	0.00	0.00	0.00
91+ DAYS	0.00	0.00	0.00	0.00
TOTAL	0.00	0.00	0.00	0.00

MOR-5

Notes:

[1] All Debtors filed at beginning of day February 24, 2017. This period includes February 24, 2017- March 31, 2017.

[2] Professional Fees include Vorys (\$162K), The Claro Group (\$181K), and Patient Care Ombudsman (9K).

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CASE NAME: Humble Surgical Hospital, et al.CASE NUMBER: 17-31078-H2-11**STATEMENT OF INCOME (LOSS)**

	Humble Surgical Hospital, LLC 2/24/17- 3/31/2017	Humble Surgical Holdings, LLC 2/24/17- 3/31/2017	K&S Consulting ASC, LP 2/24/17- 3/31/2017	K&S Consulting Management, LLC 2/24/17- 3/31/2017	FILING TO DATE
REVENUES (MOR-1) [1]	\$467,773.77	\$0.00	\$0.00	\$0.00	\$467,773.77
TOTAL COST OF REVENUES	\$1,421,809.61	\$0.00	\$0.00	\$0.00	\$1,421,809.61
GROSS PROFIT	(\$954,035.84)	\$0.00	\$0.00	\$0.00	(\$954,035.84)
OPERATING EXPENSES:					
Selling & Marketing	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
General & Administrative	\$48,370.60	\$0.00	\$0.00	\$0.00	\$48,370.60
Insiders Compensation	\$21,167.08	\$0.00	\$0.00	\$0.00	\$21,167.08
Professional Fees [2]	\$351,818.55	\$0.00	\$0.00	\$0.00	\$351,818.55
Levies and Garnishments Not Returned [3]	\$53,996.51	\$0.00	\$0.00	\$0.00	\$53,996.51
TOTAL OPERATING EXPENSES	\$475,352.74	\$0.00	\$0.00	\$0.00	\$475,352.74
INCOME BEFORE INT, DEPR/TAX (MOR-1)	(\$1,429,388.58)	\$0.00	\$0.00	\$0.00	(\$1,429,388.58)
INTEREST EXPENSE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
DEPRECIATION	\$99,404.97	\$0.00	\$0.00	\$0.00	\$99,404.97
OTHER (INCOME) EXPENSE*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OTHER ITEMS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL INT, DEPR & OTHER ITEMS	\$99,404.97	\$0.00	\$0.00	\$0.00	\$99,404.97
NET INCOME BEFORE TAXES	(\$1,528,793.55)	\$0.00	\$0.00	\$0.00	(\$1,528,793.55)
FEDERAL INCOME TAXES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
NET INCOME (LOSS) (MOR-1)	(\$1,528,793.55)	\$0.00	\$0.00	\$0.00	(\$1,528,793.55)

MOR-6

Revised 07/01/98

Notes:

[1] Based on the AdvantX database, billings during this period were \$1,762,873. Historical laboratory volume percentages were then applied to determine the approximate charges per provider. Finally, average reimbursement rates per lab were applied to the approximate charges by lab. This resulted in an approximate net patient service revenue (NPSR) of \$375,844. This was added to the deposits and credit cards credits of \$91,930.

[2] Professional Fees include Vorys (\$162K), The Claro Group (\$181K), and Patient Care Ombudsman (9K).

[3] On March 2, 2017, \$378,996.51 was drafted from all Compass Accounts. On March 10, 2017, \$325,000.00 was disbursed into Frost Account. This represents the difference.

CASE NAME: Humble Surgical Hospital, et al.CASE NUMBER: 17-31078-H2-11**CASH RECEIPTS AND DISBURSEMENTS**

	Humble Surgical Hospital, LLC 2/24/17- 3/31/2017	Humble Surgical Holdings, LLC 2/24/17- 3/31/2017	K&S Consulting ASC, LP 2/24/17- 3/31/2017	K&S Consulting Management, LLC 2/24/17- 3/31/2017	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$334,032.10	\$0.00	\$0.00	\$0.00	\$334,032.10
RECEIPTS:					
2. CASH SALES [1]	\$91,929.77	\$0.00	\$0.00	\$0.00	91,929.77
3. COLLECTION OF ACCOUNTS RECEIVABLE [1]	\$4,113,682.40	0.00	0.00	0.00	4,113,682.40
4. LOANS & ADVANCES (attach list)	0.00	0.00	0.00	0.00	0.00
5. SALE OF ASSETS	0.00	0.00	0.00	0.00	0.00
6. OTHER (attach list)	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS**	\$4,205,612.17	\$0.00	\$0.00	\$0.00	4,205,612.17
DISBURSEMENTS:					
7. Omnia Healthcare	\$21,167.08	\$0.00	\$0.00	\$0.00	21,167.08
8. Net Payroll	296,118.21	0.00	0.00	0.00	296,118.21
9. Payroll Taxes and Withholdings	77,180.62	0.00	0.00	0.00	77,180.62
10. Employee Benefits	51,793.19	0.00	0.00	0.00	51,793.19
11. Pre-Petition Uncleared Net Payroll	10,397.81	0.00	0.00	0.00	10,397.81
12. Pre-Petition Gross Accrued Wages	0.00	0.00	0.00	0.00	0.00
13. Pre-Petition Gross Accrued PTO	0.00	0.00	0.00	0.00	0.00
14. Pre-Petition United Healthcare Insurance	28,946.61	0.00	0.00	0.00	28,946.61
15. Other Labor Costs	139.05	0.00	0.00	0.00	139.05
16. Rent	0.00	0.00	0.00	0.00	0.00
17. ER Physicians	80,640.00	0.00	0.00	0.00	80,640.00
18. Management Fees	0.00	0.00	0.00	0.00	0.00
19. Med./ Pharma Supplies, Standby Blood	40,356.84	0.00	0.00	0.00	40,356.84
20. Outside Services	21,847.48	0.00	0.00	0.00	21,847.48
21. Equipment Lease	248,187.80	0.00	0.00	0.00	248,187.80
22. Utility	6,932.11	0.00	0.00	0.00	6,932.11
23. Payroll Services	0.00	0.00	0.00	0.00	0.00
24. Repairs and Maintenance	1,575.53	0.00	0.00	0.00	1,575.53
25. Wage Garnishments	0.00	0.00	0.00	0.00	0.00
26. Miscellaneous	994.05	0.00	0.00	0.00	994.05
27. Office Supplies	0.00	0.00	0.00	0.00	0.00
28. Insurance	38,866.91	0.00	0.00	0.00	38,866.91
29. Vehicle Expenses	0.00	0.00	0.00	0.00	0.00
30. Credentialing	2.00	0.00	0.00	0.00	2.00
31. Payments to Labs [2]	535,399.80	0.00	0.00	0.00	535,399.80
TOTAL DISBURSEMENTS FROM OPERATIONS	\$1,460,545.09	\$0.00	\$0.00	\$0.00	\$1,460,545.09
32. Professional Fess	0.00	0.00	0.00	0.00	0.00
33. U.S. Trustee Fees	0.00	0.00	0.00	0.00	0.00
34. Garnishments/Levies Not Returned [3]	53,996.51	0.00	0.00	0.00	53,996.51
35. Patient Care Ombudsman	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS	\$1,514,541.60	\$0.00	\$0.00	\$0.00	1,514,541.60
35. NET CASH FLOW	2,691,070.57	0.00	0.00	0.00	2,691,070.57
36. CASH - END OF MONTH (MOR-2)	\$3,025,102.67	\$0.00	\$0.00	\$0.00	\$3,025,102.67

MOR-7

Revised 07/01/98

Notes:

[1] All deposits, credits from bank cards, etc. have been considered cash sales, while all payments from insurance companies are considered collections of accounts receivable.

[2] Wilmington Trust is an escrow account to divide lab payments. Recipients of Payments to Lab include Genesis, Greater Houston Lab, Humble Classic Care HOPD, Pacific Genomics, and River Oaks.

[3] On March 2, 2017, \$378,996.51 was drafted from all Compass Accounts. On March 10, 2017, \$325,000.00 was disbursed into Frost Account. This represents the difference.

CASE NAME: Humble Surgical Hospital, et al.
CASE NUMBER: 17-31078-H2-11

NOTE: THERE ARE 8 BANK ACCOUNTS ASSOCIATED WITH HUMBLE SURGICAL HOSPITAL, LLC AND NONE FOR OTHER ENTITIES.

CASH ACCOUNT RECONCILIATION

March 2017 [1]

Debtor	Humble Surgical Hospital, LLC	Humble Surgical Hospital, LLC	Humble Surgical Hospital, LLC	Humble Surgical Hospital, LLC
BANK NAME	Allegiance Bank	BBVA Compass	BBVA Compass	BBVA Compass
ACCOUNT NUMBER	1002942521	6735905749	6735212441	6740829872
ACCOUNT TYPE	Checking	Checking	Checking	Checking
BANK BALANCE	2,763,837.99	4,294.35	25,332.53	1,646.89
DEPOSITS IN TRANSIT	0.00	0.00	0.00	0.00
OUTSTANDING CHECKS	0.00	0.00	0.00	(41,448.83)
ADJUSTED BANK BALANCE	2,763,837.99	4,294.35	25,332.53	(39,801.94)
BEGINNING CASH - PER BOOKS [1]	14,849.60	0.00	2,450.11	151,374.89
RECEIPTS	4,129,361.68	8,193.09	25,332.53	7,832.98
TRANSFERS BETWEEN ACCOUNTS	(1,379,586.10)	0.00	(1,316.42)	249,954.14
(WITHDRAWAL) OR INDIVIDUAL CONTRIBUTION BY DEBTOR MFR-2	0.00	0.00	0.00	0.00
GARNISHMENT/LEVIES	0.00	(3,898.74)	(1,133.69)	(322,107.65)
GARNISHMENT DISBURSEMENT	0.00	0.00	0.00	0.00
CHECKS/OTHER DISBURSEMENTS	(787.19)	0.00	0.00	(126,856.30)
ENDING CASH - PER BOOKS	2,763,837.99	4,294.35	25,332.53	(39,801.94)

Debtor	Humble Surgical Hospital, LLC	Humble Surgical Hospital, LLC	Humble Surgical Hospital, LLC	Humble Surgical Hospital, LLC	TOTAL
BANK NAME	BBVA Compass	BBVA Compass	Frost	Wilmington Trust	
ACCOUNT NUMBER	6737951349	6737952027	6740829872	Multiple [2]	
ACCOUNT TYPE	Checking	Checking	Checking	Escrow Account	
BANK BALANCE	0.00	(181.86)	338,390.28	0.00	3,133,320.18
DEPOSITS IN TRANSIT	0.00	0.00	0.00	0.00	0.00
OUTSTANDING CHECKS	0.00	0.00	(66,768.68)	0.00	(108,217.51)
ADJUSTED BANK BALANCE	0.00	(181.86)	271,621.60	0.00	3,025,102.67
BEGINNING CASH - PER BOOKS [1]	0.00	51,856.43	0.00	113,501.07	334,032.10
RECEIPTS	0.00	0.00	34,891.89	0.00	4,205,612.17
TRANSFERS BETWEEN ACCOUNTS	0.00	0.00	687,882.57	443,065.81	0.00
(WITHDRAWAL) OR INDIVIDUAL CONTRIBUTION BY DEBTOR MFR-2	0.00	0.00	0.00	0.00	0.00
GARNISHMENT/LEVIES	0.00	(51,856.43)	0.00	0.00	(378,996.51)
GARNISHMENT DISBURSEMENT	0.00	0.00	325,000.00	0.00	325,000.00
CHECKS/OTHER DISBURSEMENTS	0.00	(181.86)	(776,152.86)	(556,566.88)	(1,460,545.09)
ENDING CASH - PER BOOKS	0.00	(181.86)	271,621.60	0.00	3,025,102.67

Notes:

[1] All Debtors filed at beginning of day February 24, 2017. This period includes February 24, 2017- March 31, 2017. Beginning Bank Balance is beginning of day February 24, 2017.

[2] Account numbers include 117440-000; 117440-001; 117440-002; 117440-003; 117440-004; 117440-006; 117440-007; 117440-010; 118739-000.

[3] Wilmington Trust accounts typically end with a daily balance \$0.00. However, there were no instructions for the escrow agent on February 23, 2017; therefore, funds were held at the time the bankruptcy was filed. It was disbursed post-petition along with other transfers into Wilmington Trust that were made post-petition.

CASE NAME: Humble Surgical Hospital, et al.
CASE NUMBER: 17-31078-H2-11

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	Humble Surgical Hospital, LLC 2/24/17- 3/31/2017	Humble Surgical Holdings, LLC 2/24/17- 3/31/2017	K&S Consulting ASC, LP 2/24/17- 3/31/2017	K&S Consulting Management, LLC 2/24/17- 3/31/2017
1. Omnia Healthcare/ Disbursement from Escrow Account	\$21,167.08	\$0.00	\$0.00	\$0.00
2.				
3.				
4.				
5.				
6.				
TOTAL INSIDERS (MOR-1)	\$21,167.08	\$0.00	\$0.00	\$0.00

PROFESSIONALS	Humble Surgical Hospital, LLC 2/24/17- 3/31/2017	Humble Surgical Holdings, LLC 2/24/17- 3/31/2017	K&S Consulting ASC, LP 2/24/17- 3/31/2017	K&S Consulting Management, LLC 2/24/17- 3/31/2017
1	\$0.00	\$0.00	\$0.00	\$0.00
2.				
3.				
4.				
5.				
6.				
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00

MOR-9

Notes:

Revised 07/01/98